BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lead

2. Designation of issue: Loan from State Revolving Fund (Drinking Water Program)

3. Date of issue: February 28, 2005

4. Purpose of issue: Water system improvements

5. Type of bond: Revenue

6. Principal amount and denomination of bond: A single bond in the principal amount of $205,800

7. Paying dates of principal and interest:
Quarterly, interest commencing April 1, 2005; principal commencing July 1, 2005 to and including April 1, 2035.

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8. Amortization schedule: Quarterly on 1/1, 4/1, 7/1 and 10/1; commencing 7/1/05 and ending 4/1/35

Year	Amount	Interest Rate
See Above	$2,691.25*	3.25%

9. Interest rate or rates, including total aggregate interest cost: 3.25%; $117,150.00*

**Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on February 28, 2005. Interest paid includes administrative surcharge amounts.*

This is to certify that the above information pertaining to the

City of Lead

is true and correct on this 28th day of February, 2005.

By: _____

Its: Patrick J. Milos
City Administrator